

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Reem J. Bello, State Bar No. 198840 rbello@lwgfllp.com Beth E. Gaschen, State Bar No. 245894 bgaschen@lwgfllp.com LOBEL WEILAND GOLDEN FRIEDMAN LLP 650 Town Center Drive, Suite 950 Costa Mesa, California 92626 Telephone 714-966-1000 Facsimile 714-966-1002  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 7 Trustee Jeffrey I. Golden	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re: EQD CORPORATION,          Debtor(s).	CASE NO.: 8:14-bk-15778-ES CHAPTER: 7          <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> 12/22/2016	<b>Time:</b> 10:30 am
<b>Location:</b> Courtroom 5A, United States Bankruptcy Court, 411 West Fourth Street, Santa Ana, CA 92701	

**Type of Sale:** ☐ Public ☒ Private **Last date to file objections:** 12/08/2016

**Description of property to be sold:** All of the Estate's interest in any and all fraudulent conveyance claims, to the extent that such claims exist (the "Assets"). See attached Notice of Hearing.

**Terms and conditions of sale:** Sale is as-is, where-is, without representation or warranty of any kind that the Assets exist, pursuant to 11 U.S.C. Section 363(b), for a purchase price of \$7,500.00, plus 7% of any gross proceeds recovered on the Assets. The sale is subject to Bankruptcy Court approval and overbids.

**Proposed sale price:** \$ 7,500.00 plus 7% of any gross proceeds recovered on the Assets

**Overbid procedure (if any):** Please see attached description of overbid procedures.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

December 22, 2016 at 10:30 a.m., Courtroom 5A, United States  
Bankruptcy Court, 411 West Fourth Street, Santa Ana, CA 92701

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

Beth E. Gaschen, Esq.  
bgaschen@lwgfllp.com  
LOBEL WEILAND GOLDEN FRIEDMAN LLP  
650 Town Center Drive, Suite 950  
Costa Mesa, CA 92626  
Tel: 714-966-1000 Fax: 714-966-1002

Date: 12/01/2016

## **PROPOSED OVERBID PROCEDURES – Case No. 8:14-bk-15778-ES**

The Trustee proposes the following overbid procedures to maximize the value of the Estate's interest in the Assets<sup>1</sup>:

1. Only a qualified bidder ("Qualified Bidder") may bid on the Assets. OBM will be deemed to be a Qualified Bidder. The Trustee will determine whether any other prospective purchaser is a Qualified Bidder. In order to be considered a Qualified Bidder, a prospective purchaser must deliver to the Trustee, care of the Trustee's legal counsel, by no later than 5:00 p.m. on the day before the hearing which is currently scheduled for December 22, 2016, at 10:30 a.m.: (a) a non-contingent offer to purchase the Assets on the same terms and conditions as those set forth in the Agreement attached to the Motion as Exhibit "1" for a purchase price of not less than \$10,000.00 plus 7% of the gross proceeds; and (b) evidence satisfactory to the Trustee of the prospective purchaser's financial ability to complete the sale. The Trustee in his sole discretion may determine that a prospective purchaser qualifies as a Qualified Bidder with a lower purchase price and higher percentage of the gross proceeds.
2. An auction sale of the Assets will be conducted at the hearing on the Motion. Only Qualified Bidders, including OBM, will be allowed to bid. Each incremental bid at the auction must be at least \$500.00 higher than the prior bid.
3. Upon the conclusion of the auction, the Trustee will decide which bid is the best bid (the "Successful Bid"). The bidder who made the Successful Bid (the "Successful Bidder") must pay, as the purchase price for the Assets, the amount of the Successful Bid (OBM will receive credit for the amount currently held by the Trustee) no later than 15 days after the entry of the order granting this Motion.
4. Upon the conclusion of the auction, the Trustee may also decide which bid is the second best bid (the "Back-Up Bid"). If the Successful Bidder fails to close the

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<sup>1</sup> Capitalized terms not expressly defined herein shall have the meanings provided in the Motion and the Notice of Hearing.

sale of the Assets by the Effective Date, then the Trustee may sell the Assets to the Qualified Bidder who submitted the Back-Up Bid (the "Back-Up Bidder") without further court order, in which event the Back-Up Bidder must pay, as the purchase price for the Assets, the amount of the Back-Up Bid, (OBM will receive credit for the amount currently held by the Trustee), within 15 days of being notified in writing that the sale did not close with the Successful Bidder.

5. If OBM is either the Successful Bidder or the Back-Up Bidder and the sale of the Property to OBM fails to occur by reason of any failure of performance, breach or default by OBM of these sales procedures, then the Payment will be automatically forfeited to the Trustee and the Estate as liquidated damages.

6. Upon the conclusion of the auction, if OBM is neither the Successful Bidder nor the Back-Up Bidder, the Payment will be returned promptly to OBM, and if OBM is the Back-Up Bidder, the Payment will be returned upon close of the sale to the Successful Bidder.

Reem J. Bello, State Bar No. 198840  
rbello@lwgfllp.com  
Beth E. Gaschen, State Bar No. 245894  
bgaschen@lwgfllp.com  
**LOBEL WEILAND GOLDEN FRIEDMAN LLP**  
650 Town Center Drive, Suite 950  
Costa Mesa, California 92626  
Telephone 714-966-1000  
Facsimile 714-966-1002  
  
Attorneys for Chapter 7 Trustee  
Jeffrey I. Golden

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**SANTA ANA DIVISION**

In re  
EQD CORPORATION,  
  
Debtor.

Case No. 8:14-bk-15778-ES

Chapter 7

**NOTICE OF HEARING ON MOTION FOR  
ORDER: (1) APPROVING ASSET  
PURCHASE AGREEMENT AND  
AUTHORIZING THE SALE OF THE  
ESTATE'S INTEREST IN FRAUDULENT  
CONVEYANCE CLAIMS PURSUANT TO  
11 U.S.C. § 363(b); AND (2) APPROVING  
OVERBID PROCEDURES**

**DATE: December 22, 2016**  
**TIME: 10:30 a.m.**  
**PLACE: Courtroom 5A**  
**411 West Fourth Street**  
**Santa Ana, CA 92701**

**TO ALL INTERESTED PARTIES:**

**PLEASE TAKE NOTICE** that on **December 22, 2016 at 10:30 a.m.** in Courtroom 5A of the United States Bankruptcy Court located at 411 West Fourth Street, Santa Ana, California, a hearing will be held on the *Motion for Order: (1) Approving Asset Purchase Agreement and Authorizing the Sale of the Estate's Interest in Avoidance Actions Pursuant to 11 U.S.C. § 363(b); and (2) Approving Overbid Procedures* (the "Motion") filed by Jeffrey I. Golden, the duly appointed, qualified and acting chapter 7 trustee (the "Trustee"), for the bankruptcy estate (the "Estate") of EQD Corporation (the "Debtor")

## **SUMMARY OF THE MOTION**

By the Motion, the Trustee requests approval of an asset purchase agreement (the "Agreement") entered into between the Trustee and OBM Distribution, Inc. ("OBM"). The Agreement provides for OBM to purchase all of the Estate's interest in any and all fraudulent conveyance claims, to the extent that such claims exist (the "Assets"), for the purchase price of \$7,500.00, plus 7% of any gross proceeds recovered on the Assets, subject to overbid (the "Proposed Sale"). The value of the Assets, if any, is unknown, and OBM's offer to acquire the Assets is the only offer received by the Trustee to date. The Proposed Sale will bring immediate cash into the Estate and is subject to overbid, ensuring that the Estate obtains the highest and best possible price for the Assets. In addition, by receiving 7% of the gross proceeds recovered, the Trustee ensures that if there are any viable claims the other creditors of the Estate will benefit from the due diligence and efforts of OBM in pursuing the claims. Thus, the Proposed Sale in the best interests of the Estate and is supported by a valid business purpose. The Trustee is requesting that the Court grant the Motion, approve the Agreement, authorize the sale of the Assets to OBM, and approve the proposed overbid procedures.

## **BACKGROUND**

The Debtor designed, manufactured, imported, warehoused, distributed and sold computer monitors in the United States. On or about October 20, 2013, OBM and the Debtor entered a business arrangement that was ultimately unsuccessful, and on September 25, 2014, the Debtor filed its voluntary chapter 11 petition. On June 10, 2015, the Debtor filed its plan of reorganization. The Debtor failed to confirm its plan within 45 days of its filing, and failed to obtain an extension of time within which to confirm its plan. Upon motion of the United States Trustee, the case was converted to one under chapter 7 by order entered January 20, 2016. Jeffrey I. Golden was appointed the chapter 7 trustee on January 25, 2016.

Following his appointment, the Trustee analyzed the Debtor's records for possible preferences and/or fraudulent conveyances. The Trustee issued demand letters to certain recipients of preferential transfers. The Trustee subsequently discussed with OBM and its counsel the purchase of the Assets. As described below, the Trustee desires to sell the Assets and OBM desires to purchase the same.

## **THE PROPOSED SALE**

The Trustee and OBM<sup>1</sup> have entered into the Agreement, which fully describes the terms of the sale of the Assets. The salient terms of the Agreement are as follows:

- A. The Agreement is subject to Bankruptcy Court approval. The Agreement shall become effective and binding only upon entry by the Court of a final order approving the Agreement and authorizing the Trustee to enter into the Agreement. An order is final fifteen days after it is entered unless an appeal is timely-filed and a stay pending appeal is obtained (the "Final Order"). If

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<sup>1</sup> OBM's address is 13900 Sycamore, Chino, California 91710.

Court approval is not received by December 22, 2016<sup>2</sup>, the Agreement will be rescinded and have no binding effect on the Parties.

B. Concurrently with the execution of the Agreement, OBM will pay to the Trustee, for the benefit of the Estate:

1. The cash sum of \$7,500.00 (the "Payment") by way of cashier's check for the Estate's interest in the Assets. The sale is as-is, where-is, without representation or warranty of any kind that the Assets exist. Payment to the Trustee shall be made payable to "Jeffrey I. Golden, Chapter 7 Trustee" and sent to the address set forth below. The Payment shall be held in conformity with the rules and requirements set by the Office of the United States Trustee until the Effective Date.

Jeffrey I. Golden, Chapter 7 Trustee  
P.O. Box 2470  
Costa Mesa, California 92628-2470

2. In addition to the Payment, OBM will pay to the Trustee, for the benefit of the Estate, seven percent (7%) of any gross proceeds recovered on the Assets, promptly upon receipt of such gross proceeds.

C. The sale of the Assets is subject to overbid.

D. Releases as set forth in the Agreement.

A true and correct copy of the Agreement is attached to the Motion as Exhibit "1."

To the extent there is any tax liability to the Estate from the sale, such taxes will be paid from the proceeds the Estate receives from the sale.

#### **PROPOSED OVERBID PROCEDURE**

In the Motion, the Trustee proposes and requests approval of the following overbid procedures to maximize the value of the Estate's interest in the Assets:

1. Only a qualified bidder ("Qualified Bidder") may bid on the Assets. OBM will be deemed to be a Qualified Bidder. The Trustee will determine whether any other prospective purchaser is a Qualified Bidder. In order to be considered a Qualified Bidder, a prospective purchaser must deliver to the Trustee, care of the Trustee's legal counsel, by no later than 5:00 p.m. on the day before the hearing which is currently scheduled for December 22, 2016, at 10:30 a.m.: (a) a non-contingent offer to purchase the Assets on the same terms and conditions as those set forth in the Agreement attached to the Motion as Exhibit "1" for a purchase price of not less than \$10,000.00 plus 7% of the gross proceeds; and (b) evidence satisfactory to the Trustee of the prospective purchaser's financial ability to complete the sale. The Trustee in his sole discretion may determine

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<sup>2</sup> The December 22, 2016, approval deadline is due to the fact that the statute of limitations will run shortly. OBM does not wish to purchase the Assets if it has any less time to conduct due diligence and file actions. The Trustee understands OBM's position. The Parties understand that approval may not be received by December 22, 2016 and are willing to undertake that risk.

1 that a prospective purchaser qualifies as a Qualified Bidder with a lower purchase price  
2 and higher percentage of the gross proceeds.

3 2. An auction sale of the Assets will be conducted at the hearing on the Motion.  
4 Only Qualified Bidders, including OBM, will be allowed to bid. Each incremental bid at the  
5 auction must be at least \$500.00 higher than the prior bid.

6 3. Upon the conclusion of the auction, the Trustee will decide which bid is the  
7 best bid (the "Successful Bid"). The bidder who made the Successful Bid (the "Successful  
8 Bidder") must pay, as the purchase price for the Assets, the amount of the Successful Bid  
9 (OBM will receive credit for the amount currently held by the Trustee) no later than  
10 15 days after the entry of the order granting the Motion.

11 4. Upon the conclusion of the auction, the Trustee may also decide which bid is  
12 the second best bid (the "Back-Up Bid"). If the Successful Bidder fails to close the sale of  
13 the Assets by the Effective Date, then the Trustee may sell the Assets to the Qualified  
14 Bidder who submitted the Back-Up Bid (the "Back-Up Bidder") without further court order,  
15 in which event the Back-Up Bidder must pay, as the purchase price for the Assets, the  
16 amount of the Back-Up Bid, (OBM will receive credit for the amount currently held by the  
17 Trustee), within 15 days of being notified in writing that the sale did not close with the  
18 Successful Bidder.

19 5. If OBM is either the Successful Bidder or the Back-Up Bidder and the sale of  
20 the Property to OBM fails to occur by reason of any failure of performance, breach or  
21 default by OBM of these sales procedures, then the Payment will be automatically  
22 forfeited to the Trustee and the Estate as liquidated damages.

23 6. Upon the conclusion of the auction, if OBM is neither the Successful Bidder  
24 nor the Back-Up Bidder, the Payment will be returned promptly to OBM, and if OBM is the  
25 Back-Up Bidder, the Payment will be returned upon close of the sale to the Successful  
26 Bidder.

### 27 **SUMMARY OF BASIS FOR RELIEF**

28 The Agreement and the proposed sale of the Assets to OBM are a valid exercise of  
the Trustee's business judgment. The Assets are not readily marketable, and the Trustee  
has received no other offers for the Assets. Further, by purchasing the Assets, OBM  
assumes the risk that the Assets may not result in any recovery, but in the event that they  
do, the Estate will share in any such recovery. The Agreement also provides that the  
purchase of the Assets is subject to overbid thereby ensuring that the Estate receives the  
highest and best price for the Assets. The Agreement is being proposed in good faith and  
is the result of significant arms-length negotiations. There is no downside to the Estate or  
creditors by the Trustee entering into the Agreement. Accordingly, the Trustee believes  
the proposed sale is fair and reasonable and within the proper exercise of his business  
judgment.

A complete copy of the Motion is on file with the Bankruptcy Court. The Motion is  
based upon the Memorandum of Points and Authorities, the Declaration of Jeffrey I.  
Golden and the Exhibit attached to the Motion, all pleadings, papers and records on file  
with the Court, and on such other evidence, oral or documentary, as may be presented to  
the Court at the time of the hearing on the Motion.

**Your Rights May be Affected.** You should read these papers carefully and  
discuss them with your attorney, if you have one. (If you do not have an attorney, you  
may wish to consult one.



**Deadline for Opposition Papers.** The Motion is being heard on regular notice pursuant to LBR 9013-1. If you wish to oppose the Motion, you must file a written response with the Court and serve a copy of it upon the Movant or Movant's attorney at the address set forth above no less than **14 days** prior to the above hearing date. If you fail to file a written response to the Motion within such time period, the Court may treat such failure as a waiver of your right to oppose the Motion and may grant the requested relief.

**Hearing Date Obtained Pursuant to Judge's Self-Calendaring Procedure.** The undersigned hereby verifies that the above hearing date and time were available for this type of Motion according to the judge's self-calendaring procedures.

**PLEASE TAKE FURTHER NOTICE** that any party requesting a copy of the Motion or any supporting documents filed with the Court with respect to the Motion may contact counsel for the Trustee, Beth E. Gaschen, Weiland Golden LLP by email at bgaschen@wglp.com, by mail at 650 Town Center Drive, Suite 950, Costa Mesa, California 92626, or by telephone at (714) 966-1000.

Dated: December 1, 2016

LOBEL WEILAND GOLDEN FRIEDMAN LLP

By: /s/ Beth E. Gaschen  
BETH E. GASCHEN  
Attorneys for Jeffrey I. Golden,  
Chapter 7 Trustee

Lobel Weiland Golden Friedman LLP

650 Town Center Drive, Suite 950  
Costa Mesa, California 92626  
Tel (714) 966-1000 Fax (714) 966-1002

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**650 Town Center Drive, Suite 950, Costa Mesa, California 92626**

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING ON MOTION FOR ORDER: (1) APPROVING ASSET PURCHASE AGREEMENT AND AUTHORIZING THE SALE OF THE ESTATE'S INTEREST IN FRAUDULENT CONVEYANCE CLAIMS PURSUANT TO 11 U.S.C. § 363(b); AND (2) APPROVING OVERBID PROCEDURES** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 1, 2016**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) **December 1, 2016**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 1, 2016**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

The Honorable Erithe Smith, 411 W. 4<sup>th</sup> Street, 5<sup>th</sup> Floor, Santa Ana, CA 92701

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 1, 2016

*Date*

Kelly Adele

*Printed Name*

/s/ Kelly Adele

*Signature*

**SERVICE LIST**

EQD Corporation  
1835 Newport Blvd A109-458  
Costa Mesa, CA 92627  
**Debtor**

EQD Corporation  
c/o Buckley Madole PC  
12526 High Bluff Drive, #238  
San Diego, CA 92130

Grobstein Teeple LLP  
Howard B. Grobstein, CPA  
6300 Canoga Avenue, Suite 1500W  
Woodland Hills, CA 91367

Grobstein Teeple LLP  
4790 Irvine Boulevard, Suite 105-420  
Irvine, CA 92620

Alan Atkins  
A. Atkins Appraisal Corp.  
122 Clinton Road  
Fairfield, NJ 07004

~~Amazon  
701 5<sup>th</sup> Avenue, Suite 1500  
Seattle, WA 98104~~  
**MAIL RETURNED 7/2/16**

B&H Photo  
420 9<sup>th</sup> Avenue  
New York, NY 10001

Employment Development Department  
Bankruptcy Group MIC 92E  
P.O. Box 826880  
Sacramento, CA 94280

Franchise Tax Board  
Bankruptcy Section MS A340  
P.O. Box 2952  
Sacramento, CA 95812

Gene Szeto  
13900 Sycamore  
Chino, CA 91710

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

IMS  
Jennifer Papadopolous  
P.O. Box 3876  
Orange, CA 92867

Jerry Lin  
3F – No. 6 Yangguange St. Nei Hu Dist.  
Taipei City, Taiwan

Jeremy Sandel  
Vice President | AuctionAdvisors  
1350 Avenue of the Americas. 2nd FL  
New York, NY 10019

Keith Smith  
1301 Dove Street, #1080  
Newport Beach, CA 92660

MicroCenter  
4119 Leap Road  
Hillard, OH 43026

Micro Electronics, Inc.  
Dba Micro Center  
4055 Leap Road  
Hillard, OH 43026

Newegg  
~~16839 Gale Avenue~~  
~~City of Industry, CA 91745~~  
**MAIL RETURNED 6/27/16**

OBM Distribution, Inc.  
Attn: Gene Szeto, President  
13900 Sycamore  
Chino, CA 91710

State Board of Equalization  
P.O. Box 942879  
Sacramento, CA 94279

State of Minneosta  
Dept of Revenue  
Bankruptcy Section  
P.O. Box 64447-BKY  
St. Paul, MN 55164

~~EQD Corporation  
Attn: Steve Woo, President  
3309 Miraloma, Suite 107  
Anaheim, CA 92806~~  
**MAIL RETURNED 7/15/16**

Synnex  
39 Pelham Ridge Drive  
Greenville, SC 29615

Tiger Direct  
7795 West Flagler Street, Suite 35  
Miami, FL 33144

Toyota Lease Trust  
c/o Becket & Lee LLP  
P.O. Box 3001  
Malvern, PA 19355

Toyota Lease Trust  
c/o Toyota Motor Credit Corporation  
P.O. Box 9013  
Addison, TX 75001

Toyota Motor Credit Corporation  
c/o Buckley Madole, P.C.  
12526 High Bluff Drive, Suite 238  
San Diego, CA 92130

Toyota Motor Credit Corporation (TMCC)  
P.O. Box 8026  
Cedar Rapids, IA 52408

Trevor Sheetz  
3611 Glen Avenue  
Carlsbad, CA 92010

Pacific Mercantile Bank  
Attn: Thomas M. Vertin, President and CEO  
949 South Coast Drive, Suite 105  
Costa Mesa, CA 92626

Pacific Mercantile Bank  
Attn: Thomas M. Vertin, President and CEO  
949 South Coast Drive, 3rd Floor  
Costa Mesa, CA 92626

Pacific Mercantile Bank  
Attn: Robert E. Sjogren,  
Agent for Service of Process  
949 South Coast Drive, 3rd Floor  
Costa Mesa, CA 92626

Pacific Mercantile Bank  
c/o Corporation Service Company  
Attn: President  
801 Adlai Stevenson Drive  
Springfield, IL 62703

Pacific Mercantile Bank  
c/o CT Lien Solutions  
Attn: President  
2727 Allen Parkway  
Houston, TX 77019

Keith B. Smith, Trustee,  
FBO Smith Trust, Dated August 7, 1990  
6 Chadbourne Court  
Newport Beach, CA 92660

Keith B. Smith, Trustee,  
FBO Smith Trust, Dated August 7, 1990  
c/o Richard Esposito, Broker  
3740 Campus Drive, Studio C  
Newport Beach, CA 92660

Corporation Service Company,  
as Representative  
Re: EQD Corporation UCC [89746920]  
Re: EQD Corporation UCC [86370949]  
Attn: President  
PO Box 2576  
Springfield, IL 62708

Corporation Service Company,  
as Representative  
Re: EQD Corporation UCC [89746920]  
Re: EQD Corporation UCC [86370949]  
Attn: President  
801 Adlai Stevenson Drive  
Springfield, IL 62703

OBM Distribution, Inc.  
Attn: Gene Szeto, President  
13900 Sycamore  
Chino, CA 91710

**Electronic Mail Notice List**

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Jeffrey I Golden (TR) ljones@wglp.com,  
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2815@ecf.pacerpro.com;KWinterson@mintz.com;docketing@mintz.com  
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Marc Y Lazo mlazo@whbllp.com  
Long Z Liu office@theliulawfirm.com  
Jennifer Needs jneeds@sgsattorneys.com, jackie.nguyen@sgsattorneys.com  
Kent Salveson kent@eexcel.com  
United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**650 Town Center Drive, Suite 950, Costa Mesa, California 92626**

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner indicated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **December 1, 2016**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) **December 1, 2016**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **December 1, 2016**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

The Honorable Erithe Smith, 411 W. 4<sup>th</sup> Street, 5<sup>th</sup> Floor, Santa Ana, CA 92701

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

December 1, 2016  
\_\_\_\_\_  
*Date*

Kelly Adele  
\_\_\_\_\_  
*Printed Name*

/s/ Kelly Adele  
\_\_\_\_\_  
*Signature*



**Electronic Mail Notice List**

Scott R Albrecht scott.albrecht@sgsattorneys.com, jackie.nguyen@sgsattorneys.com  
Reem J Bello rbello@lwgfillp.com, kadele@wgllp.com;lfisk@wgllp.com;tziemann@wgllp.com  
Shraddha Bharatia notices@becket-lee.com  
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